

Letter of Expression of Interest

Dated: [Date]

To,

Solar Energy Division
Gujarat Energy Research and Management Institute (GERMI)
203, IT Tower -1, 2nd Floor; Infocity, Nr. Indrola Circle
Gandhinagar, Gujarat – 382007
India

Attention: Dr. Omkar Jani
Email: omkar.j@germi.res.in

Sub: Expression of Interest for Gandhinagar Photovoltaic Rooftop Programme (“Project”).

Dear Sir,

With reference to your notice inviting submission of Expression of Interest dated [date of advertisement] published in [name of publication] (“**Notice for EOI**”), [we/ we (on behalf of the consortium comprising [names of parties in consortium] (“**Consortium**”))^{**}] hereby submit this Expression of Interest, with the requested information in Appendices 1 to 3 attached, [and, in addition, we have provided further information in Appendix 4 which we believe would be relevant for this Project.¹¹] for the captioned Project (“**EoI**”). We submit this application under and in accordance with the terms of the Notice for EOI. [We have been duly authorised by the members of the Consortium to submit this EoI on behalf of the Consortium and to correspond with, and receive communication from, the Authority.^{##}]

[We/ We (on behalf of the Consortium)^{**}]

1. acknowledge that the GERMI and the Energy and Petrochemicals Department (EPD), Government of Gujarat, on whose behalf GERMI is acting (collectively the “**Authority**”) will be relying on the documents and information provided in this EoI and confirm that the documents and information provided with this EoI are true and accurate;
2. shall make available to the Authority any additional information it may consider necessary or require to supplement this EOI;
3. acknowledge that the Authority may cancel the process at any time without assigning any reason and that the Authority is not obliged to invite any applicant to bid for the Project, without incurring any liability to the Applicant;
4. declare that [we/ any member of the Consortium^{**}], directly or through any of the

respective group companies, have not submitted an expression of interest in response to the Notice for EoI, nor are we a member of any other consortium that has submitted an expression of interest in response to the Notice for EOI;

5. hereby irrevocably waive, to the extent permitted by applicable law, any right or remedy which we may have at any stage at law or howsoever otherwise arising, to challenge or question any decision taken by the Authority in connection with the bidding process, including the entities to be invited to participate in the in the bidding process for the Project;
6. agree with the terms stated in the Notice for EoI; and
7. acknowledge that this letter is not our offer in relation to the Project.

All the members of the Consortium are bound by the terms of this EoI.

Yours faithfully,

[Signature, Name and Designation of the Authorized Signatory]

[!]: This is optional. Please delete if no further information (like literature about the applicant entity or members of the consortium) is being provided.]

[##: Please remove this if not applying as a Consortium.]

[*: Please delete as appropriate.]

Appendix-1

Details of Applicant/Members of Consortium

[Note:

1. *In case of a Consortium, please specify the following information in relation to each member of the Consortium].*
2. *Please provide the following information in relation also to the sole applicant's/each Consortium member's ultimate holding company.]*

1. Corporate details
 - (a) Name of the entity:
 - (b) Country of incorporation/registration:
 - (c) Date of incorporation/registration:
 - (d) Address of the corporate headquarters and its branch office(s), if any, in India:
2. Brief description of the core business activities of the applicant / [each member of the Consortium**]:

Name of Member of Consortium**	Core Business Activity**

3. Details of the authorised individual who will serve as the point of contact/ communication [on behalf of the Consortium**] with, and from, the Authority:
 - (a) Name:
 - (b) Designation:
 - (c) Address:
 - (d) Telephone Number: (office) [] (mobile) []
 - (e) E-Mail Address:
 - (f) Fax Number:

[**: Please delete as appropriate]

Appendix-2

1. Cash accruals details of the sole Applicant/ Members of the Consortium

Name of sole Applicant/ Members of Consortium	Net Cash Accruals (Rupees in million)			Average Net Cash Accruals during the last 3 years
	2007-08	2008-09	2009-10	

2. Details of net-worth of sole Applicant/ Members of Consortium

Name of sole Applicant/ Members of Consortium	Net-worth as on [] based on the last audited financial statements(Rupees in Million)

Instructions:

1. Copies of the audited financial statements (Balance Sheet, Profit & Loss Statement etc.) to support the above information relating to the Applicant/each member of the Consortium should be attached.
2. Net Cash Accruals shall mean Profit After Tax + Depreciation.
3. Net Worth shall mean (subscribed and paid-up share capital + free reserves) less (revaluation reserves + miscellaneous expenditure not written off).
4. In case the amounts required to be specified above are not in Indian Rupees, please convert other currencies into Indian Rupees using the most recent exchange rate available and specify such exchange rate in your submissions.

Appendix-3

Details of Infrastructure Projects / Solar Power Projects implemented or are being implemented by the Applicant/ Members of Consortium

1. Details of Infrastructure Projects

Name of the entity implementing the project

Title of the Project	Role of Applicant/ Member of Consortium [#]	Estimated Capital Cost (Rupees in Million)	Status of Project

[#]: Such as EPC contractor, project developer or consultants.

Instructions:

- Please fill up above table for the Applicant/ each member of Consortium.
- In case of sole Applicant, please do not provide information of more than [5] projects and in case of Consortium please do not provide details of more than [10] projects undertaken or being undertaken collectively by all the Member of the Consortium.
- Infrastructure sector shall include highways, ports, power, telecom, urban infrastructure, SEZ, integrated townships, real estate development etc. Applicants are requested to provide details of their biggest project in terms of capital cost involved.
- In case the estimated capital costs are not in Indian Rupees, please convert the amount into Indian Rupees using the most recent exchange rate available and specify such exchange rate in your submissions

2. Details of Solar Power Projects

Name of the entity implementing the project

Title of the Project	Role of Applicant/ Member of Consortium [#]	Estimated Capital Cost	Current Status of Project

[#]: Such as EPC contractor, project developer or consultants.

Instructions:

- Please fill up above table for the Applicant/member of Consortium.
- In case the estimated capital costs are not in Indian Rupees please convert other currencies into Indian Rupees using the most recent exchange rate available and specify such exchange rate in your submissions.

Appendix-4

[Note: This appendix may be used if the applicant or Consortium would like to provide any additional information it considers relevant to the Project. It is not essential to provide additional information.]