



Development Office
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LETTER OF INTENT

Because of our regard for St. Olaf, we have made the following provisions for the college in our estate plans:

WILL

- ☐ A gift of a specific amount
- ☐ A percentage of the residue of our estate
- ☐ A gift of a specific item or property
 - ☐ The above gift is not contingent

RETIREMENT PLAN ASSETS

- ☐ A gift of a specific amount
- ☐ A percentage of the residue of our plans
 - ☐ The above gift is not contingent

TRUST

- ☐ A gift of a specific amount
- ☐ A percentage of the residue of our trust
- ☐ A gift of a specific item or property
 - ☐ The above gift is not contingent
 - ☐ The above gift is irrevocable

OTHER

- ☐ A taxable brokerage or bank account
- ☐ Life insurance policy
- ☐ Other (please specify): _____

The approximate value of our gift at the present time is \$ _____*

Please use our gift for the following purpose(s):

- ☐ The college's greatest need (*unrestricted*)
- ☐ The St. Olaf General Endowment (*spendable income to be used at the college's discretion*)
- ☐ Specific purpose or fund _____

By signing this Letter of Intent, we reaffirm our commitment to St. Olaf College. However, this letter shall not be binding upon our estate, and the information contained herein shall be used for St. Olaf College purposes only.

Date of Birth

Signature Date Signed

Print Name

Date of Birth

Signature Date Signed

Print Name

*We hope you will share the approximate value of your gift with us. This will enable us to know of your generosity and allow us to recognize you appropriately. We will not publish any details of your intent without your expressed consent.

Office Use Only: ___DC ___DOD ___AS ___MHS ___SDO ___MT ___IN